

WEBINAR SERIES

UNLOCK SUCCESS: YOUR PATH TO A THRIVING BUSINESS

Join Our Exclusive Webinar Series to Propel
Your Business to Great Heights!

TUESDAY
APRIL 23
10:00 AM

Key Considerations for Choosing the Right
Organizational Structure and Taxation
Approach

TUESDAY
MAY 28
10:00 AM

Understand Credit Reporting and Its Influence
on Your Business

TUESDAY
JUNE 25
10:00 AM

Master Business Financing and Lending
Strategies



GUEST SPEAKER
Jimmy Lee

Jimmy Lee, a seasoned entrepreneur and the founder of The Swift Exchange, embarked on his entrepreneurial journey in 2022 following a successful career spanning 18 years in the banking and financial industry. During his tenure, he honed his expertise and built an extensive personal book of business, catering to clients' diverse financial needs.

Primarily operating in California, Arizona, and Texas, Jimmy Lee offers a comprehensive range of business services, specializing in consultations, residential and commercial loans, real estate transactions, and strategic partnerships. Leveraging his vast network, he collaborates with industry experts such as CPAs, business lawyers, attorneys, and property and casualty insurance agencies to deliver exceptional solutions to his clients.

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*Auxiliary Aids and Services are available upon request to individuals with disabilities.